



Safeguard Questionnaire (Exporter)

Safeguard measure on certain steel products

Case: TF0006

Period of Investigation (POI):	01 January 2013 – 31 December 2017
Most Recent Period (MRP):	01 January 2018 – 30 June 2020
Deadline for response:	11 December 2020
Case team contact:	Imogen Yapp, Lead Investigator, TF0006@traderemedies.gov.uk
Completed on behalf of:	JSW Steel Limited and JSW Steel Coated Products Limited

When you have completed this form, indicate the **confidentiality status** of this document by placing an X in the relevant box below:

- ☐ Confidential
☐ Non-Confidential – will be made publicly available

Please note that you will have to provide **two copies of your response** – a **Confidential** and a **Non-Confidential version**. Both copies should be returned to TRID using the Trade Remedies Service (www.trade-remedies.service.gov.uk).



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The scope of this review

Goods subject to review

The goods subject to review in this transition review are detailed in the following table¹:

Product category number	Product category	Commodity codes
1	Non-Alloy and Other Alloy Hot Rolled Sheets and Strips	7208 10 00, 7208 25 00, 7208 26 00, 7208 27 00, 7208 36 00, 7208 37 00, 7208 38 00, 7208 39 00, 7208 40 00, 7208 52 10, 7208 52 99, 7208 53 10, 7208 53 90, 7208 54 00, 7211 13 00, 7211 14 00, 7211 19 00, 7212 60 00, 7225 19 10, 7225 30 10, 7225 30 30, 7225 30 90, 7225 40 15, 7225 40 90, 7226 19 10, 7226 91 20, 7226 91 91, 7226 91 99
2	Non-Alloy and Other Alloy Cold Rolled Sheets	7209 15 00, 7209 16 90, 7209 17 90, 7209 18 91, 7209 25 00, 7209 26 90, 7209 27 90, 7209 28 90, 7209 90 20, 7209 90 80, 7211 23 20, 7211 23 30, 7211 23 80, 7211 29 00, 7211 90 20, 7211 90 80, 7225 50 20, 7225 50 80, 7226 20 00, 7226 92 00
4A	Metallic Coated Sheets	TARIC Codes: 7210 41 00 20, 7210 49 00 20, 7210 61 00 20, 7210 69 00 20, 7212 30 00 20, 7212 50 61 20, 7212 50 69 20, 7225 92 00 20, 7225 99 00 11, 7225 99 00 22, 7225 99 00 45, 7225 99 00 91, 7225 99 00 92, 7226 99 30 10, 7226 99 70 11, 7226 99 70 91, 7226 99 70 94
4B	Metallic Coated Sheets	CN Codes: 7210 20 00, 7210 30 00, 7210 90 80, 7212 20 00, 7212 50 20, 7212 50 30, 7212 50 40, 7212 50 90, 7225 91 00, 7226 99 10 TARIC codes: 7210 41 00 30, 7210 41 00 80, 7210 49 00 30, 7210 49 00 80, 7210 61 00 30, 7210 61 00 80, 7210 69 00 30, 7210 69 00 80, 7212 30 00 80, 7212 50 61 30, 7212 50 61 80, 7212 50 69 30, 7212 50 69 80, 7225 92 00 80, 7225 99 00 23, 7225 99 00 41, 7225 99 00 93, 7225 99 00 95, 7226 99 30 90, 7226 99 70 19, 7226 99 70 96
5	Organic Coated Sheets	7210 70 80, 7212 40 80
6	Tin Mill products	7209 18 99, 7210 11 00, 7210 12 20, 7210 12 80, 7210 50 00, 7210 70 10, 7210 90 40, 7212 10 10, 7212 10 90, 7212 40 20
7	Non-Alloy and Other Alloy Quarto Plates	7208 51 20, 7208 51 91, 7208 51 98, 7208 52 91, 7208 90 20, 7208 90 80, 7210 90 30, 7225 40 12, 7225 40 40, 7225 40 60
12	Non-Alloy and Other Alloy Merchant Bars and Light Sections	7214 30 00, 7214 91 10, 7214 91 90, 7214 99 31, 7214 99 39, 7214 99 50, 7214 99 71, 7214 99 79, 7214 99 95, 7215 90 00, 7216 10 00, 7216 21 00, 7216 22 00, 7216 40 10, 7216 40 90, 7216 50 10, 7216 50 91, 7216 50 99, 7216 99 00, 7228 10 20, 7228 20 10, 7228 20 91, 7228 30 20, 7228 30 41, 7228 30 49, 7228 30 61, 7228 30 69, 7228 30 70, 7228 30 89, 7228 60 20, 7228 60 80, 7228 70 10, 7228 70 90, 7228 80 00
13	Rebars	7214 20 00, 7214 99 10

¹ Please note that the list uses the same category numbers and category names as EU Regulation 2019/159 for those goods subject to review within this Transition Review. Product categories 3, 8, 9, 10, 18, 22, and 24, will not be transitioned and are therefore excluded from the list.



14	Stainless Bars and Light Sections	7222 11 11, 7222 11 19, 7222 11 81, 7222 11 89, 7222 19 10, 7222 19 90, 7222 20 11, 7222 20 19, 7222 20 21, 7222 20 29, 7222 20 31, 7222 20 39, 7222 20 81, 7222 20 89, 7222 30 51, 7222 30 91, 7222 30 97, 7222 40 10, 7222 40 50, 7222 40 90
15	Stainless Wire Rod	7221 00 10, 7221 00 90
16	Non-Alloy and Other Alloy Wire Rod	7213 10 00, 7213 20 00, 7213 91 10, 7213 91 20, 7213 91 41, 7213 91 49, 7213 91 70, 7213 91 90, 7213 99 10, 7213 99 90, 7227 10 00, 7227 20 00, 7227 90 10, 7227 90 50, 7227 90 95
17	Angles, Shapes and Sections of Iron or Non-Alloy Steel	7216 31 10, 7216 31 90, 7216 32 11, 7216 32 19, 7216 32 91, 7216 32 99, 7216 33 10, 7216 33 90
19	Railway Material	7302 10 22, 7302 10 28, 7302 10 40, 7302 10 50, 7302 40 00
20	Gas pipes	7306 30 41, 7306 30 49, 7306 30 72, 7306 30 77
21	Hollow sections	7306 61 10, 7306 61 92, 7306 61 99
25.A	Large welded tubes	7305 11 00, 7305 12 00
25.B	Large welded tubes	7305 19 00, 7305 20 00, 7305 31 00, 7305 39 00, 7305 90 00
26	Other Welded Pipes	7306 11 10, 7306 11 90, 7306 19 10, 7306 19 90, 7306 21 00, 7306 29 00, 7306 30 11, 7306 30 19, 7306 30 80, 7306 40 20, 7306 40 80, 7306 50 20, 7306 50 80, 7306 69 10, 7306 69 90, 7306 90 00
27	Non-alloy and other alloy cold finished bars	7215 10 00, 7215 50 11, 7215 50 19, 7215 50 80, 7228 10 90, 7228 20 99, 7228 50 20, 7228 50 40, 7228 50 61, 7228 50 69, 7228 50 80
28	Non-Alloy Wire	7217 10 10, 7217 10 31, 7217 10 39, 7217 10 50, 7217 10 90, 7217 20 10, 7217 20 30, 7217 20 50, 7217 20 90, 7217 30 41, 7217 30 49, 7217 30 50, 7217 30 90, 7217 90 20, 7217 90 50, 7217 90 90

Any reference to the goods subject to review refers to the product categories and CN codes covered in the table above.

Please refer to the Notice of Initiation on the case file for the countries that are exempt from the existing safeguard measure.

Like goods

This questionnaire also asks for information about goods which are **like** the goods subject to review. Any reference to '**like goods**' in this questionnaire refers to goods produced in the UK which are like the goods subject to review in all respects, or with characteristics closely resembling them.

Directly competitive goods



‘Directly competitive goods’ are goods produced in the UK which are directly competitive with the goods subject to review.

This can include goods that are not only similar to the goods subject to review, such as a different type or variety, but also includes goods that occupy a position of direct competition with the goods subject to review. A directly competitive good may be one that is substitutable with the goods subject to review.

When you are completing this questionnaire, please follow the instructions for each question to provide the appropriate information regarding the goods subject to review and the like or directly competitive goods by product category.



Instructions

Introduction

The Trade Remedies Investigations Directorate (TRID) of the UK's Department for International Trade will be carrying out a transition review of each trade remedy measure active under the EU system that the UK has decided to maintain after EU exit. This transition review will consider whether the existing safeguard measure is necessary to address the increase in imports and whether there would be injury to the UK industry if the measure was removed. The transition review will also consider whether the existing safeguard measure should be extended.

We are seeking your cooperation as a foreign exporter to inform our review of whether the existing safeguard measure should be maintained, varied, discontinued and/or extended. The information your company provides will help us to determine a fair and appropriate response.

As specified on the front page of this questionnaire, the POI covers the same period as the EU steel safeguards case (January 2013 – December 2017). The data requested in this questionnaire for the POI will be used to make a recommendation on whether the existing safeguard measure should be transitioned. The MRP covers the period following the POI (January 2018 – June 2020). The data requested in this questionnaire for the MRP will be used to make a recommendation on whether the existing safeguard measure should be reduced or extended.

If you are an exporter of the goods subject to review to the UK but do not produce these goods, please complete Annex I, as well as sections of the questionnaire you are reasonably able to answer. Furthermore, please provide the case team with contact details for the producing company of the goods subject to review.

Please provide all the information requested by **21 November 2020**. We may need to issue a deficiency notice if we determine that the information supplied in the questionnaire is incomplete or inadequate. We may also send a notice requesting clarification or supplementary information if necessary.

Please note that if you do not provide a confidential version and a non-confidential summary (or a statement of reasons why you cannot provide this), TRID may disregard the information you give us. The following section provides further information on what you need to do.

If you are unable to complete the questionnaire within the required time, please contact the case team ahead of the deadline using the contact details on the cover of this questionnaire. You should outline the length of extension required and the reasons why. **Due to the restricted timeframe of this transition review, the case team's ability to grant extensions is very limited.** We will notify you of our decision. If we are able to accommodate an extension, a note to explain this will be placed on the public file.



Please also contact the case team if you have any questions about your response or if you have any difficulties in completing the questionnaire. For general information about trade remedies processes, please visit the following website:

www.gov.uk/government/publications/the-uk-trade-remedies-investigations-process.

TRID investigates cases under the specific provisions in Part 9 of *The Trade Remedies (Increase in Imports Causing Serious Injury to UK Producers) (EU Exit) Regulations 2019* as amended by the *Trade Remedies (Amendment) (EU Exit) Regulations 2019* and under the *Taxation (Cross-border Trade) Act 2018*.

Preparing confidential and non-confidential copies

You will need to submit one confidential version and one non-confidential version of your questionnaire and the corresponding spreadsheet annexes by the deadline.

Please ensure that each page of information you provide is clearly marked either “Confidential” or “Non-Confidential” in the header. It is your responsibility to ensure that the non-confidential version does not contain any confidential information.

Further information on what can be considered confidential and how to prepare a non-confidential version of this questionnaire can be found in our guidance on [how we handle confidential information](#).

All information provided to TRID in confidence will be treated accordingly and only used for this investigation (except in limited circumstance as permitted by regulation 17 of the *Trade Remedies (Increase in Imports Causing Serious Injury to UK Producers) (EU Exit) Regulations 2019*) and will be stored in protected systems. The non-confidential version of your submission will be placed on the public file, which is available on www.trade-remedies.service.gov.uk/public/cases.

Providing information from subsidiaries or associated parties

Natural persons or legal persons (i.e. companies) are associated where they meet the following definition of “related persons” in Section 128 of the *Customs (Import Duty) (EU Exit) Regulations 2018*.

Section A of this questionnaire includes detailed questions about your company structure. Although this questionnaire is intended for your company, our investigation covers all subsidiaries and any other associated companies.

- If any of your subsidiaries or associated companies are also an exporting producer of the goods subject to review, they should **also** complete this questionnaire. Please make sure you provide your subsidiaries with access to this questionnaire.



- Please ensure that all your subsidiaries or associated companies are captured in Annex 1 and that they feed into responses to the rest of the questionnaires as relevant.

If you have any queries about this part of the process, please contact the case team using the details provided on the cover of this questionnaire.

What happens next

Please upload your completed questionnaire responses and non-confidential versions of documents to our Trade Remedies Service at www.trade-remedies.service.gov.uk. You will receive an email confirming the documents have been uploaded successfully. Non-confidential responses will be placed on the public file and the case team will contact you if we need further information.

Once we have completed our review, we will publish our recommendation to the Secretary of State. Our final report will be published on our public file.

Further information on this process is available at:

www.gov.uk/government/publications/the-uk-trade-remedies-investigations-process/an-introduction-to-our-investigations-process#determinations-and-conclusion-of-investigations.



How to complete this questionnaire

Please read and follow all the instructions carefully. Your company is required to substantiate all claims with relevant data and information. You may be asked to attach supporting documents in appendices to supplement your responses. Please retain all such documents, your completed annexes and any calculations made when developing your responses.

Please also note the following points:

- Do not leave any questions blank. If the question is not relevant to your organisation, please explain why.
- If the answer to the question is "zero", "no", "none" or "not applicable", please write this rather than leaving the answer blank.
- Please complete the Excel annexes as requested. Annexes are named to correspond to the relevant sections of this questionnaire and must be completed with reference to the instructions provided. If you feel you cannot present the information as requested, please contact the case team immediately.
- If there is insufficient space in any part of the questionnaire to provide the details requested, please attach appendices. Please ensure that any attachments are given a corresponding appendix reference in the title of the document and that these are referenced in the boxes provided.
- Any documents not in English should be accompanied by an English translation.
- Please provide all dates in the format DD/MM/YYYY (e.g. 23/05/2019).
- For all numerical figures, where appropriate please express every third digit with a comma (e.g. '1,300' for one-thousand three hundred, '1,300,000' for one million and three-hundred thousand).
- Limit all sales/currency/income figures to two decimal places and use the appropriate currency symbol (e.g. £1,300.00).
- Provide all costing figures as actual amounts. Where actual amounts cannot be provided and you have reported standard costing instead, please indicate this in the relevant answer, and explain the variance from actual costs, if any.
- All figures should be reported net of tax unless otherwise stated.



SECTION A: Company structure and operations

A1 Identity and contact details

1. Please complete the table below ensuring that the point of contact given has the authority to provide this information:

Legal name of company:	JSW Steel Limited (“JSWSL”) and JSW Steel Coated Products Limited (“JSCPL”)
Legal structure (e.g. limited company, sole trader, partnership etc.)	JSWSL is a public company (limited by shares) incorporated in India under the Companies Act, 1956 and listed on the Bombay Stock Exchange and National Stock Exchange. JSCPL is a public company (limited by shares) incorporated in India and it is a wholly owned subsidiary of JSWSL.
Year of establishment:	JSWSL: 15th March 1994 JSCPL: 2nd September 1985
Other operating names:	Not Applicable
Company registration number:	JSWSL: L27102MH1994PLC152925 JSCPL: U27100MH1985PLC037346
Place of registration:	Mumbai
Name (point of contact):	[REDACTED]
Position:	[REDACTED]
Address:	JSW Centre, Bandra Kurla Complex, Bandra East, Mumbai 400 051
Telephone No.:	[REDACTED]
Email:	[REDACTED]
Website:	www.jsw.in

Note on Confidentiality: Personal Information has been redacted

A2 Company information

1. Describe the role of your company in the UK market for the goods subject to review (e.g. producer, producer/exporter or exporter/distributor).

The role of JSWSL and JSCPL in the UK market for the goods subject to review is ‘Producer/Exporter’.
Appendix reference: Not Applicable



Please answer the questions 2 and 3 below about the internal structure of your company and any associations with other companies. Natural persons or legal persons (i.e. companies) are associated where they meet the definition of “related persons” in Section 128 of the *Customs (Import Duty) (EU Exit) Regulations 2018*.

2. What sites/locations are involved in the production, sales and distribution of the goods subject to review for domestic and export markets? Clearly indicate the different production stages performed by your company and what stages others perform for you.

JSWSL is the flagship company of JSW Group and is an integrated steel producer with its corporate headquarters in Mumbai, Maharashtra. JSWSL operates three steel plants in India that are involved in the production, sales and distribution of goods subject to review for domestic and export markets:

- **the Vijayanagar Plant**, an integrated mill in the state of Karnataka that produces non-alloy and alloy steel long products and flat steel products such as hot rolled flat steel (Product Category no. 1), cold rolled flat steel (Product Category no. 2), non-grain oriented electrical steel (Product Category no. 3), metallic coated steel (Product Category no. 4A and 4B), rebar (Product Category no. 13) and wire rod (Product Category no. 16).
- **the Dolvi Plant**, an integrated steel mill in the state of Maharashtra that produces hot-rolled flat steel (Product Category no. 1) and rebars (Product Category no. 13) primarily for domestic market; and
- **the Salem Plant**, and integrated mill in the state of Tamil Nadu, that produces specialty steel long products such as non-alloy and alloy bars (Product Category no. 12) and wire rod (Product Category no. 16).

The production process at the above plants is fully integrated involved in conversion of iron ore to steel by using Blast Furnace/Basic Oxygen Furnace or COREX or Electric Arc Furnace, and further on to finished products listed above. Key raw materials in the process include iron ore, coal, fluxes, refractories, alloying elements, zinc, among others.

JSCPL, the wholly owned subsidiary of JSWSL, is primarily engaged in the manufacture of value added steel products. JSCPL has three manufacturing facilities located in Maharashtra state viz. (1) the Kalmeshwar Plant; (2) the Vasind Plant; and (3) the Tarapur Plant. These plants procure hot rolled flat steel for producing cold-rolled full-hard, as well as subject galvanized, galvalume, pre-painted galvanized / galvalume steel sheet and strip and Tin-mill steel, that are classified under Product Category no. 2, 4A, 4B, 5 and 6.

Appendix reference:

3. Please provide the following information by completing **Annex 1 – Associated companies**:

- Include your company’s worldwide corporate structure and affiliations, including parent companies, subsidiaries and/or other associated companies.



- If your company is the subsidiary of another company, please give the name of this company, as well as that of your company's ultimate controlling entity, their registration number(s) and place(s) of registration.
- Please provide the address of the company.
- Please list the activities carried out by the company (e.g. manufacturing, administration, sales).
- Indicate the shareholdings you have in the associated company and the shareholdings that the associated company has in your company.

The details about JSWSL's worldwide corporate structure and affiliations, including subsidiaries and other associated companies. The details about location as well as activities carried out by these companies along with information about JSW's shareholdings in these companies is attached as Annex 1.

Appendix reference: **Annex 1 JSWSL**
Annex 1 JSCPL

4. Please provide details of any changes in the legal form of your business over the past 5 years, for example, mergers, acquisitions and/or sales.

Date	Legal form	Explanation of change
1st September 2019	Merger of 4 subsidiaries with JSW Steel Limited	Scheme of Amalgamation of Dolvi Minerals & Metals Private Limited, Dolvi Coke Projects Limited, JSW Steel Processing Centres Limited, JSW Steel (Salav) Limited ('Transferor Companies') and JSW Steel Limited ('the Transferee Company') AND their respective shareholders ('the Scheme')
31st December 2019	Vardhman Industries Limited	JSWSL acquired 100% of the equity shares of Vardhman Industries Limited ('VIL') and the compulsorily convertible debentures issued by VIL by the Resolution Plan submitted by the JSWSL for acquisition of VIL under the Insolvency and Bankruptcy Code 2016.
27th October 2020 (post POI and MRP)	Asian Colour Coated Ispat Limited ('ACCIL')	Hasaud Steel Limited (a wholly owned subsidiary of JSCPL and a step down wholly owned subsidiary of JSWSL) has acquired 100% of the equity interest in ACCIL, pursuant to the Resolution Plan submitted by the JSCPL for acquisition of ACCIL under



		the Insolvency and Bankruptcy Code 2016
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5. List and explain all authorisations your company has been required to obtain to produce, sell, or to export the goods subject to review. These may include licences, permits, permissions or mining concessions. Indicate if your company is subject to any direct or indirect, quantitative or other, restrictions on any of these activities.

Both JSWSL and JSCPL have been incorporated prior to the POI and therefore had all the authorisations required to produce and sell the goods subject to review, both in domestic and export market. These authorisations relate to:

- 1. Incorporation of Company from Registrar of Companies**
- 2. Registration/IEM/Industrial license from Secretariat of Industrial Assistance**
- 3. Allotment of land from State Directorate of Industries / State Industrial Development Corporation / Infrastructure Corporation**
- 4. Permission for Land Use from State Directorate of Industries / Department of Town and Country Planning / Local Authority / District Collector**
- 5. NOC and consent under Water and Air Pollution Control Acts from State Pollution Control Board**
- 6. Approval of construction activity and building plan from Town and country planning, Municipal and local authorities, Chief Inspector of Factories, Pollution Control Board, Electricity Board**
- 7. Sanction of Power from State Electricity Board**
- 8. For Mining:**
 - a. Use and Storage of Explosives from Chief Controller of Explosives**
 - b. Extraction of Minerals from State Director of Mines and Geology**
- 9. Boiler Inspection Certificate from Chief Inspector of Boilers**
- 10. Goods and Service Tax / Value Added Tax / Sales Tax / Excise Registration from respective Indirect Tax Authorities as well as Permanent Account Number and other allied authorisations from the Income Tax Department**
- 11. ISI Certificate from regional office of Bureau of Indian Standards**
- 12. Quality Marking Certificate from Quality Marking Center of the State Government**
- 13. Weights and Measures from Inspector of Weights and Measures**
- 14. Code Number for Export and Import from Regional Office of Directorate General of Foreign Trade**

A list of approval/clearances required for new projects as per the investor guidance of Department for Promotion of Industry and Internal Trade is attached as Exhibit 1.

Appendix reference: **Exhibit 1**

A3 Board members and principal shareholders

1. Please complete **Annex 2 – Shareholdings**, providing a list of all your company's shareholders and board members that owned more than 5% of its



shares during the POI. Where known, provide details of their activities and whether shareholders or board members have links to other stages of the supply chain.

A list of all JSWSL as well as JSCPL's shareholders that owned more than 5% of its shares during the POI is attached as Annex 2 JSWSL and Annex 2 JSCPL.

Details of Board Members of JSWSL as on 31st March 2020 are as below:

Sr. No.	Name	Designation
1		
2		
3		
4		
5		
6		
7		
8		
9		
10		
11		
12		

Details of Board Members of JSCPL as on 31st March 2020 are as below:

Sr. No.	Name	Designation
1		
2		
3		
4		

Note on Confidentiality: Personal Information has been redacted

Appendix reference: **Annex 2 JSWSL and Annex 2 JSCPL**

A4 Operational links with other companies or persons

- Please indicate if your company has established long-term agreements with any companies located in the UK or in third countries for the production (e.g. subcontracting), supply and sale of the goods subject to review, or other licensing, technical patent or compensatory agreements. Include:
 - the name and address of the company; and
 - an explanation of the nature of the agreement.



Company name and address	Nature of agreement
Not Applicable	Not Applicable

A5 Accounting practices

1. Please give the financial year convention your company uses for its accounts (e.g. 1 January – 31 December). If any changes have occurred with respect to your financial year convention or in your accounting practices over the POI and MRP, please describe these changes.

The financial year convention used by JSWSL as well as JSCPL for its accounts is 1st April to 31st March. Vide e-mail on 27th October 2020, the UK Department of Trade had accepted JSWSL and JSCPL's request seeking submission of data for '1st April to 31st March' financial year cycle. In view of the clarification received, JSWSL and JSCPL are submitting information as per its usual financial year convention and would supplement information for the shoulder quarters 'January 2013 to March 2013' and 'April 2020 to June 2020' to cover the entire length of Period of Investigation and Most Recent Period.

Appendix reference:

2. Please confirm what basis your accounts are prepared under, i.e. local GAAP, IFRS etc.

Until March 2016, the financial statements of JSWSL and JSCPL were prepared in accordance with the Generally Accepted Accounting Principles in India ("Indian GAAP"). Both JSWSL and JSCPL have followed Indian Accounting Standards ("Ind AS") in the preparation of the Financial Statements for accounting periods beginning on or after 1st April 2016.

Appendix reference:

3. For your company and any associated parties involved in the production, marketing or sales of the goods subject to review, please attach a copy of your annual reports for the financial period that covers the POI and MRP. This should include a statement of financial position; statement of profit and loss and other comprehensive income; statement of changes in equity; cash flow statement; notes to the accounts and all reports; and auditor's opinion on these documents.

A copy of JSWSL and JSCPL's annual reports for the financial period that covers the POI and MRP are attached as Exhibit 2.

Note on Confidentiality of JSCPL financial statements: As JSCPL is not a listed company, its annual financial statements upto March 2015 as well quarterly financial statement for April 2020 – June 2020 that were provided with the confidential version are not available in the public domain, and are therefore inherently confidential by its nature. Further, summarisation of these financial statements is not viable due to the type of information contained therein. As



JSCPL has published its annual financial statements from April 2015 – March 2016 onwards in the public domain, JSCPL has provided annual financial statements from April 2015 – March 2016 to April 2019 – March 2020 with this response. Therefore, JSCPL craves leave from the UK Department of International Trade to treat its annual financial statements upto March 2015 as well quarterly financial statement for April 2020 – June 2020 as ‘Confidential’.

Appendix reference: **Exhibit 2**

4. If your accounts are unaudited, please attach a copy of your unaudited financial statements and corresponding tax returns for the POI and MRP.

As accounts of JSWSL and JSCPL are subject to statutory audit on a yearly basis and limited review on a quarterly basis, please refer to financial statements attached as response to question A5.3 (*supra*).

Appendix reference:

5. Please attach a copy of your company's trial balance (in a spreadsheet) covering the POI and MRP. This includes:
- the trial balance which covers the full financial years from January to December for 2013, 2014, 2015, 2016, 2017, 2018, 2019; and
 - the trial balance which covers the beginning of the financial year to the 1st July 2020.

A copy of JSWSL and JSCPL's trial balance covering the POI and MRP is attached as Exhibit 3. This includes trial balance for: January 2013 – March 2013 (JSWSL only), April 2013 – March 2014, April 2014 – March 2015, April 2015 – March 2016, April 2016 – March 2017, April 2017 – March 2018, April 2018 – March 2019, April 2019 – March 2020 and April 2020 – June 2020.

Note on Confidentiality concerning JSWSL and JSCPL's trial balances: The trial balances of JSWSL and JSCPL that are provided with the confidential version are not available in the public domain, and are therefore inherently confidential by its nature. Further, summarisation of these trial balances is not viable due to the type of information contained therein. Therefore, JSWSL and JSCPL craves leave from the UK Department of International Trade to treat its confidential trial balances for the POI as well as MRP as ‘Confidential’.

Appendix reference: **Exhibit 3**

6. For your company and any associated parties involved in the production, marketing or sales of the goods subject to review, please attach copies of relevant management accounts and associated reports (e.g. profit and loss statement) for the profit centre of the goods subject to review. Please provide these reports for the POI and MRP.



Not Applicable, as all relevant details are provided in response to questions A5.3 and A5.5

Appendix reference:

7. If your company is part of a group of companies, please also attach a copy of the consolidated accounts of the group for the POI and MRP.

As JSWSL is the holding company in case of the steel vertical of JSW Group, all relevant details with regard to consolidated accounts of JSWSL and its subsidiaries are covered in the annual reports / financial statements attached with response to question A5.3

Appendix reference:

8. If the accounting policies used by your company have changed over the POI and MRP, please explain the changes, including dates and reasons for them.

As noted in response to question A5.2 (supra), JSWSL and JSCPL transitioned to the Ind AS reporting from 1st April 2016. The effect of these changes is not significant.

Appendix reference:



SECTION B: About your goods

B1 Your company's products

In this section, you will be asked to provide details for your goods subject to review and like or directly competitive goods. **Please always refer to the corresponding product categories** which your goods subject to review and the like or directly competitive goods fall within.

The goods covered by this review are defined on pages 1 and 2.

1. Please comment on the scope of the review. If you consider that any product categories and/or custom codes should be added or removed, please explain the reasons why. Provide information about UK production, UK demand and UK imports for these product categories and/or custom codes. Substantiate with evidence.

As such JSWSL and JSCPL does not have any comments on the broad scope of the review. However, the companies would like to bring to the attention of the UK Department of International Trade that the segregation of Product Category no. 4 relating to Metallic Coated Sheets into sub-categories 4A and 4B was done by the European Commission on the basis of declaration filed by the importer, at the time of clearance of goods post importation. As such, JSWSL and JSCPL do not maintain segregated information for sub-categories 4A and 4B, as there is no particular distinction made by the companies between these product sub-categories at the time of export. In view of this fact, JSWSL and JSCPL have reported consolidated information for Product Category no. 4 and request the UK Department of International trade to consolidate the Tariff Rate Quota for product sub-categories 4A and 4B into single quota for Product Category no. 4.

As JSWSL and JSCPL do not produce Light Sections, the present response relating to Product Category no. 12 in this questionnaire only covers Non-Alloy and Other Alloy Merchant Bars.

Appendix reference:

2. Please complete **Annex 3 – Goods**, indicating which of the goods subject to review by product category are produced by your company. Where you have identified goods produced in the UK that are like or directly competitive to your goods subject to review, please indicate these and compare them to the goods subject to review. If known, provide names of UK producers of the like or directly competitive goods.



Where possible, provide estimations of how prices of the like or directly competitive goods produced in the UK compare to each of your goods and reasons for the price differences. In the box below, describe how you established the differences and substantiate with evidence.

Technical documentation (such as sales catalogues, safety standards, technical data, etc.) should be attached for each product category where available.

The Annex 3 JSWSL and Annex 3 JSCPL attached in response to this question indicates which of the goods subject to review by product category are produced by JSWSL and JSCPL. Where the goods subject to review are like or directly competitive to identified goods produced in the UK, the same has been reported and compared. The names of UK producers of the like or directly competitive goods that are known to JSWSL and JSCPL are reported. Technical documentation (such as sales catalogues and technical data, etc.) have been attached for each product category as Exhibit 4.

Appendix reference: **Annex 3 JSWSL
Annex 3 JSCPL
Exhibit 4**

3. Are the goods subject to review comparable in non-price factors (including product quality, lead and delivery times, reliability of supply etc.) to the like or directly competitive goods? Provide this information for each of the goods subject to review produced by your company and the comparable like or directly competitive goods and substantiate with evidence.

There are no material differences between the products exported by JSWSL and JSCPL to the United Kingdom and the products produced and sold in India. It is evident from the brochure of goods subject to review produced JSWSL and JSCPL that such products exported are comparable or directly competitive to the products produced and sold in India.

Appendix reference:

4. Please provide a written summary and, if available, a diagram/flow chart, of your production process for each of the goods subject to review that you produce.

Technical documentation that has been attached as Exhibit 4 for each product category includes a written summary along with a diagram/flow chart of JSWSL and JSCPL's production process for each of the goods subject to review that are produced.

Appendix reference: **Exhibit 4**

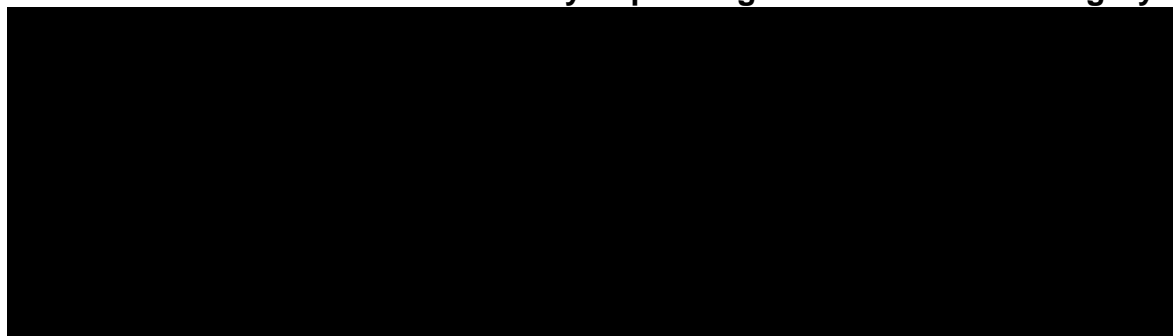
5. How does your company price the goods subject to review produced by your company? Provide this information for each of the goods subject to review produced by your company and substantiate with evidence.



Price is a value perception majorly influenced, impacted, stimulated and driven by various factors and combination thereof, including but not limited to:

- a. Cost impact arising on account of shortages of major input raw materials, logistics, exchange rates, finance charges has a strong and significant impact on price. Major input raw material including iron ore, coal, ferro alloys, graphite electrode, zinc, power, ocean freight impact cost.
- b. Supply and Demand Balance have a significant influence on pricing decisions.
- c. Market forces including global, country-specific and domestic exhibit a significant influence on prices. Steel is a core product in every economic activity across industry, society and individuals at large, exhibits a strong price parallelism and a strong coefficient of correlation to influencing parameters.
- d. International Scenario including Trade actions (resulting in quotas and duties) by various countries as well as geo-political conditions tend to impact steel prices.
- e. Currency exchange rates tend to impact the cost of imported raw materials that are used in the steel manufacturing process. Even sales realisation in case of domestic sales (if domestic prices are linked to import parity) as well as export sales are exposed to fluctuation in currency exchange rates.
- f. Conditions of end users market tend to affect steel prices, for example, unsustainable conversion margins of end users build pressure on steel prices.
- g. As the nature of steel markets is cyclical, price movements tend to often mirror historical market price movement trends.

Prices in the Indian home market vary depending on the customer category:



Note on Confidentiality: The pricing strategy of JSWSL and JSCPL in domestic market as well as for exports is inherently confidential business sensitive information, and is therefore redacted, as any disclosure of the pricing strategy to competitors can be detrimental to the business interest of JSWSL and JSCPL.

Appendix reference:



6. How does your company market (i.e. encourage sales of) the goods subject to review? Are you aware of whether similar methods are used for the like or directly competitive goods? Substantiate with evidence.

JSWSL and JSCPL's exposure to the UK market is [REDACTED]. As steel consumption in India is quite low (~70 kg) and is expected to grow, [REDACTED].

[REDACTED]. JSWSL and JSCPL have undertaken various exercises to encourage the sales of the goods subject to review in the Indian domestic market. From maximising value for its Original Equipment Manufacturer customers to maximising reach to the last mile customer through its retail network to promoting sustainability, JSWSL and JSCPL are constantly striving to set industry benchmarks.

JSWSL and JSCPL's commitment to be 'better' is reflected in its journey to be more responsible, more efficient and more value-driven. Together with its business objectives, an unwavering environmental, social and governance focus is nurtured, which guides the decision making process.

With its motto "Better Everyday" – the JSW brand has become synonymous with driving lasting value for all its stakeholders, be it in the domestic market or even its global partners.

Note on Confidentiality: Exposure of JSWSL and JSCPL to the UK market is inherently confidential business sensitive information, and is therefore redacted.

Appendix reference:

B2 Understanding the UK market (optional)

Please answer the questions in this section and provide reasoning if you are able. Answers should refer to the relevant product categories.

1. Do you regard the goods subject to review to be an intermediate and/or final good?

Please answer here

Appendix reference:

2. Who are the general users/consumers/customers of the goods subject to review in the UK market? Please comment on whether this is the same/different for the like or directly competitive goods you have identified in Annex 3 – Goods.



Please answer here

Appendix reference:

3. Please comment on the degree of price sensitivity of the goods subject to review and the like or directly competitive goods in the UK market.

Please answer here

Appendix reference:

4. Please describe the degree of competition between the goods subject to review and the like or directly competitive goods in the UK market.

Please answer here

Appendix reference:

5. Please describe the current state and forecasts of the UK and world markets for the goods subject to review and the like or directly competitive goods. Substantiate your comments with any documents, such as studies or articles in trade journals, that support your statement.

Please answer here

Appendix reference:

6. Please use the box below to provide any other information about the UK market for the goods subject to review and the like or directly competitive goods that may be relevant for this review.

Please answer here

Appendix reference:



SECTION C: Sales and profits

C1 Sales and profitability

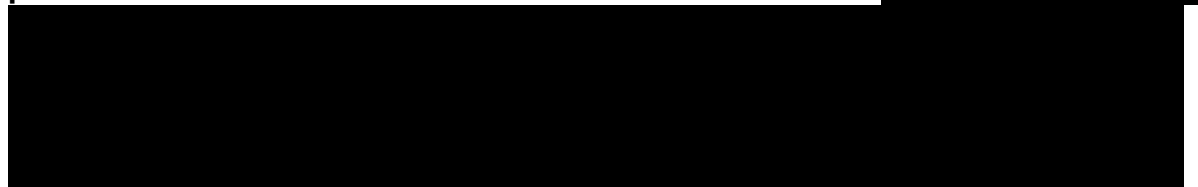
1. Please provide the sales volume and sales value before tax in **Annex 4 – Sales** for the POI and MRP.
 - Please differentiate sales on the domestic market, sales to the UK market and sales to third countries of the goods subject to review for the POI and MRP. Include goods that you have produced and goods that you have purchased and resold.
 - Please ensure that you correctly categorise each sale by product category (a table is provided for each good subject to review).
 - To determine which sales fall within the POI and MRP, the invoice date should be used as the date of sale. If you are unable to use an invoice date, please contact the case team.

JSWSL and JSCPL have provided the required information with respect to sales volume and sales value before tax in Annex 4 – Sales for the POI and MRP. Since there are no sales to the UK from Dolvi and Salem plants, JSWSL's data in Annex 4 and Annex 5 is presented in a plant-wise manner. JSCPL's data has been provided in a consolidated manner.

Appendix reference: **Annex 4 JSWSL**
Annex 4 JSCPL

2. Please provide the profit before tax for sales of the goods subject to review in **Annex 4 – Sales** for the POI and MRP. Specify how you have calculated profitability.

JSWSL and JSCPL have provided the required information with respect to profit before tax in Annex 4 – Sales for the POI and MRP.



Note on Confidentiality concerning Annex 4: Information with respect to sales made by JSWSL and JSCPL that was provided with the confidential version are not available in the public domain, and are therefore inherently confidential by its nature. JSWSL and JSCPL has provided summarised information to the extent possible.

Appendix reference: **Annex 4 JSWSL**
Annex 4 JSCPL



3. Please comment on your future forecasts for sales of the goods subject to review to the UK if the existing safeguard measure were to be removed. Please attach evidence to support your answer where possible.

Information provided at 'Annex 4' clearly indicates that JSWSL and JSCPL's exposure to the UK market is [REDACTED]. At present the per capita steel consumption in India is quite low (~70 kg) as compared to global average (~210 kg). The National Steel Policy 2017 recognises that at the current rate of GDP growth, the steel demand in India will grow by about 2.5 times over the span of the coming decade, to reach a demand of 230 MT by 2030-31. Therefore, [REDACTED].

Note on Confidentiality: Exposure of JSWSL and JSCPL to the UK market is business sensitive information, and is therefore redacted.

Appendix reference:



SECTION D: Information on each of the goods

The relevant annex for this section is Annex 5 – Product category data. Please provide the information requested in Section D and Annex 5 for each of your goods subject to review by product category.

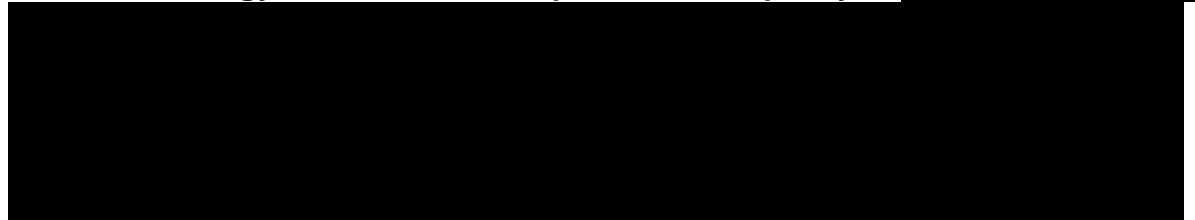
D1 Production and production capacity

1. Please provide the production volume, production capacity and capacity utilisation for each of the goods subject to review per product category produced by your company in **Annex 5** for the POI and MRP. Figures should include the goods subject to review sold by your company and goods subject to review used internally for further processing.

Describe the method used to calculate production capacity (e.g. number of shifts, working days per year, name plate versus actual capacity, idle time for machinery maintenance and changes in the production process etc.) and capacity utilisation.

The production volume, production capacity and capacity utilisation for each of the goods subject to review per product category produced by JSWSL and JSCPL has been provided in Annex 5 for the POI and MRP.

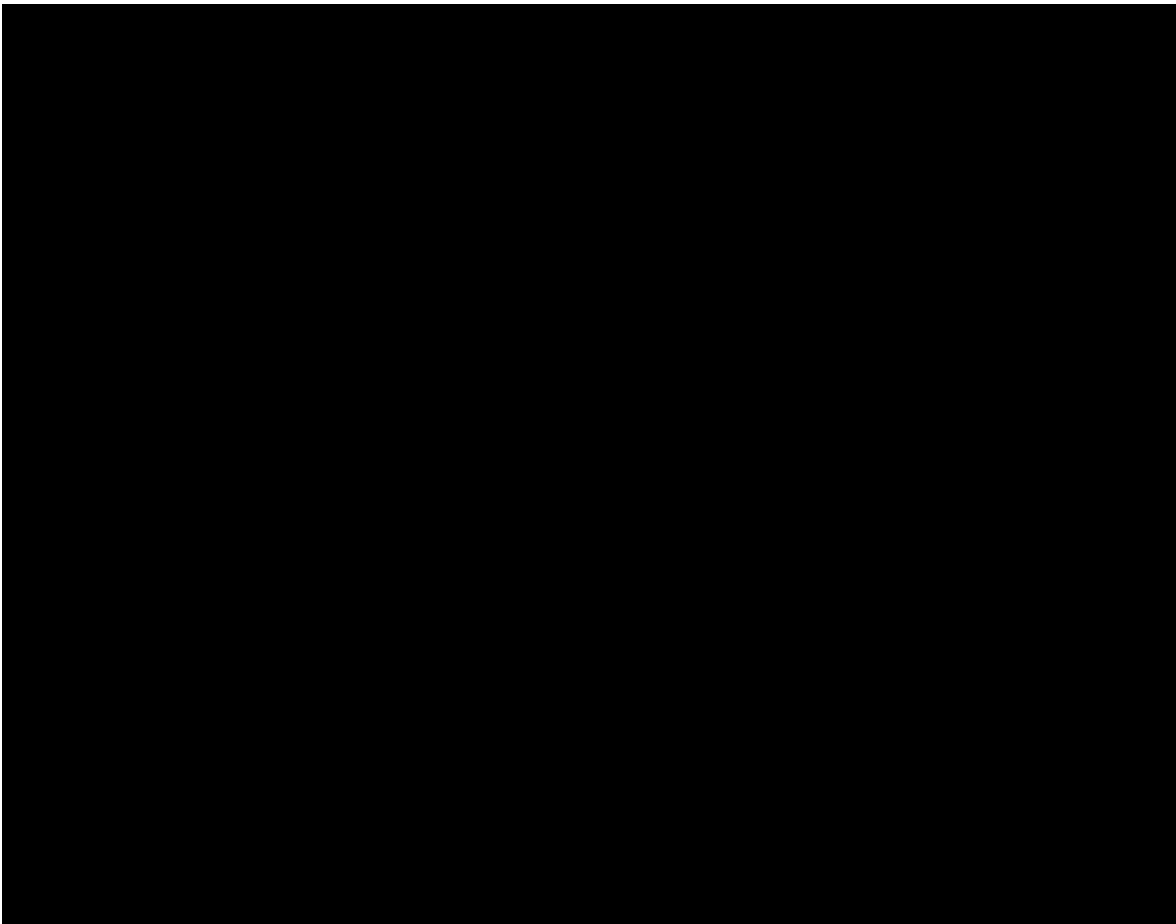
The methodology used to calculate production capacity is



Note on Confidentiality concerning Annex 5: Information with respect to production volume, production capacity and capacity utilisation for each of the goods subject to review per product category produced by JSWSL and JSCPL including methodology that was provided with the confidential version are not available in the public domain, and are therefore inherently confidential by its nature. JSWSL and JSCPL has provided summarised information to the extent possible.

Appendix reference: **Annex 5 JSWSL**
Annex 5 JSCPL

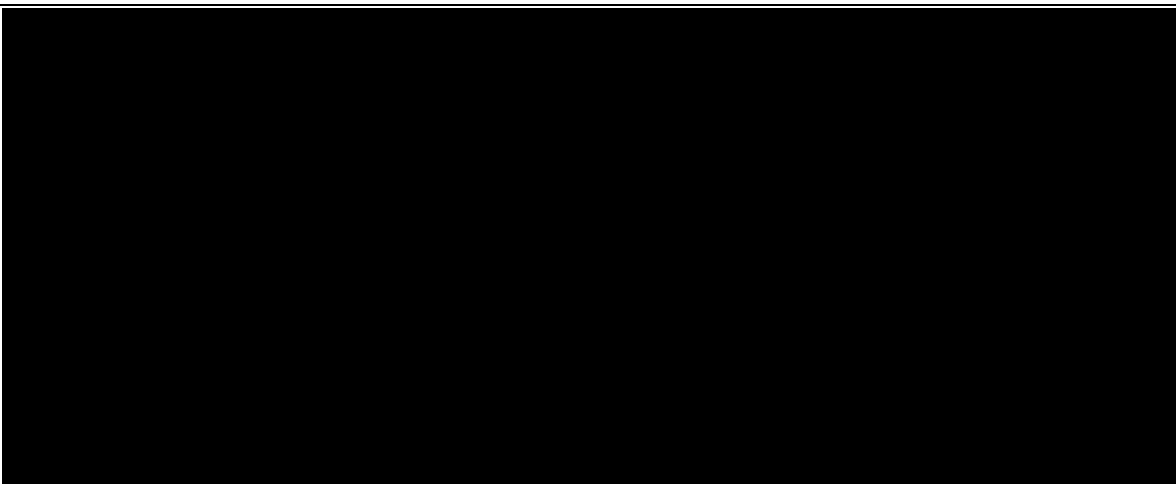
2. Indicate what products are produced on the same equipment and whether production can be switched to other products.



Note on Confidentiality: Information with respect to products produced on the same equipment and whether production can be switched to other products relates to operations of JSWSL and JSCPL and is therefore inherently confidential by its nature. This information has therefore been redacted.

Appendix reference:

3. Please explain the allocation method used for production capacity.





Note on Confidentiality: Information with respect to allocation of production capacity relates to operations of JSWSL and JSCPL and is therefore inherently confidential by its nature. This information has therefore been redacted.

Appendix reference:

4. Please comment on your future plans for production and capacity of the goods subject to review if the existing safeguard measure were:
 - i) continued; or
 - ii) discontinued.
 Please attach evidence to support your answer where possible.

Information provided at 'Annex 4' clearly indicates that JSWSL and JSCPL's exposure to the UK market is [REDACTED]. Therefore, future plans for production and capacity of the goods subject to review, regardless of whether the existing safeguard measure were continued or discontinued, are unlikely to be affected. At present the per capita steel consumption in India is quite low (~70 kg) as compared to global average (~210 kg). The National Steel Policy 2017 recognises that at the current rate of GDP growth, the steel demand in India will grow by approx. 2.3 times over the span of the coming decade, to reach a demand of 230 Million Tonnes by 2030-31, as compared to 100 Million Tonnes in 2019-20. Therefore, [REDACTED].

Note on Confidentiality: Exposure of JSWSL and JSCPL to the UK market is inherently confidential business sensitive information, and is therefore redacted.

Appendix reference:

D2 Stocks

1. Please provide information on stocks for each of the goods subject to review per product category produced by your company in **Annex 5** for the POI and MRP.
2. Please comment on the likely development of stocks of the goods subject to review if the existing safeguard measure were:
 - i) continued; or
 - ii) discontinued.
 Please attach evidence to support your answer where possible.

JSWSL and JSCPL maintain that the [REDACTED]. Once conditions return to normal post pandemic, the Indian steel demand is widely expected to be get back on track. As



projected by India's National Steel Policy 2017, the steel demand in India will grow by approx. 2.3 times over the span of the coming decade, to reach a demand of 230 Million Tonnes by 2030-31, as compared to 100 Million Tonnes in 2019-20 making it one of the fastest growing steel consumption centres globally. In view of this fact, there would be little impact on JSWSL and JSCPL's stocks of the goods subject to review regardless of whether the existing safeguard measure were to be continued or discontinued.

Appendix reference: **Annex 5 JSWSL**
Annex 5 JSCPL

D3 Captive use

1. Please provide information on captive sales for each of the goods subject to review per product category produced by your company in **Annex 5** for the POI and MRP detailing your company's individual transfers of the finished goods for internal or captive use.
2. Please comment on whether your captive use of the goods subject to review has changed over time and what has caused the changes. Please attach evidence to support your answer where possible.

Information on captive sales for each of the goods subject to review per product category produced by JSWSL and JSCPL has been reported in Annex 5 for the POI and MRP. [REDACTED]

Note on Confidentiality: Certain information with respect to captive use of goods subject to review is inherently confidential business sensitive information, and is therefore redacted.

Appendix reference: **Annex 5 JSWSL**
Annex 5 JSCPL

D4 Consumption in domestic market

1. Please estimate the development of consumption in your domestic market for each of the goods subject to review by product category produced by your company using actual knowledge, forecasts or 'best estimates' in **Annex 5** for the POI and MRP.
2. Please provide forecasts for consumption over the next four years of the goods subject to review in the domestic market, UK market and rest of the world. Support your forecasts with evidence.

The development of consumption in your domestic market for each of the goods subject to review by product category produced by JSWSL and JSCPL



using best estimates has been provided in Annex 5 for the POI and MRP. Forecasts for consumption over the next four years of the goods subject to review in the domestic market has also been provided.

JSWSL and JSCPL do not have any reasonable estimate for providing forecasts for consumption over the next four years of the goods subject to review in the UK market and rest of the world.

Appendix reference: **Annex 5 JSWSL
Annex JSCPL**

D5 Global capacity and production

1. Please comment on the current situation of global capacity and production of the goods subject to review by product category in your domestic market and the rest of the world.

JSWSL and JSCPL do not have any reasonable estimate on the current situation of global capacity and production of the goods subject to review by product category in the domestic market and the rest of the world. JSWSL and JSCPL have provided information about capacity and production of the goods subject to review by product category in the domestic market by using best estimates at Exhibit 5.

Appendix reference: **Exhibit 5**

2. Please comment on foreseeable developments over the next four years of global capacity and production of the goods subject to review by product category in your domestic market and the rest of the world. Where possible, support your answer with evidence using actual knowledge, forecasts or 'best estimates' based on experience.

JSWSL and JSCPL do not have any reasonable estimates about the foreseeable developments over the next four years of global capacity and production of the goods subject to review by product category in the domestic market and the rest of the world.

JSWSL and JSCPL has provided information on foreseeable developments over the next four years about capacity and production of the goods subject to review by product category in the domestic market by using best estimates at Exhibit 5.

Appendix reference: **Exhibit 5**

3. Please comment on how global capacity and production of the goods subject to review by product category may change if the existing safeguard measure were:
 - i) continued; or
 - ii) discontinued.



Please attach evidence to support your answer where possible.

JSWSL and JSCPL understands that the continuation or discontinuation of existing safeguard measure would not have an impact on how global capacity and production of the goods subject to review by product category may change as changes in capacities are not dependent on a relatively short term measure such as a safeguard measure that typically lasts for 3-4 years.

Appendix reference:



SECTION E: Other questions

E1 Other causation factors

This review must examine factors other than trends in imports that may have caused or threaten to cause serious injury to the UK producers of the like or directly competitive goods. The purpose of this section is to collect further information regarding the cause of the alleged serious injury.

1. Aside from the increase in imports of the goods subject to review, please comment on, and substantiate with evidence, any other factors that may have caused serious injury or threaten to cause serious injury to the UK producers of the like or directly competitive goods for the POI. This may include:
 - contraction in demand or changes in patterns of consumption;
 - restrictive trade practices of, and competition between, third country and UK producers;
 - developments in technology; and
 - export performance and the productivity of the UK.

The UK steel industry has been hit by a combination of factors, such as,

- **high cost of energy**
- **extra cost on account of climate change policies**
- **extra cost of transacting business in general and**
- **competition from China.**

In summary, the combination of fierce competition from China and high domestic costs has made many UK steel plants uncompetitive.

Appendix reference:

2. Please comment on the likelihood of the recurrence of serious injury if the existing safeguard measure on the goods subject to review were:
 - i) continued; or
 - ii) discontinued.
 Please describe the nature of any change and substantiate your claims with evidence.

The likelihood of the recurrence of serious injury would not depend on whether the existing global safeguard measure on the goods subject to review were continued or discontinued. It would rather depend on how well the UK steel industry is able to mitigate the impact of high domestic cost and offset fierce competition from China specifically. Continued global safeguard measure would not help the UK steel industry to:

- **mitigate the impact of high domestic cost, as it would unnecessarily burden the consumers of steel**



- **offset fierce competition from China specifically, as the measure would be globally applicable**

Appendix reference:

E2 Other questions

1. Please describe how you would expect each of the following to be affected if the existing safeguard measure on the goods subject to review were (i) continued or (ii) discontinued:

- your production of the goods subject to review; and
- your exports of the goods subject to review to the UK.

Please provide estimates for the next four years (e.g. projections or forecasts) to support your claims.

As projected by India's National Steel Policy 2017, the steel demand in India will grow by approx. 2.3 times over the span of the coming decade, to reach a demand of 230 Million Tonnes by 2030-31, as compared to 100 Million Tonnes in 2019-20 making it one of the fastest growing steel consumption centres globally. Owing to this fact, JSWSL and JSCPL expects the production of the goods subject to review to increase – regardless of whether the existing safeguard measures on the goods subject to review were continued or discontinued.

Further, as elucidated in response to B1.6, [REDACTED] of JSWSL as well as JSCPL and exports by the Indian steel industry to UK will remain responsible, as it were in the POI as well as MRP.

Appendix reference:

2. Please describe how you would expect each of the following to be affected if the existing safeguard measure on the goods subject to review were (i) continued or (ii) discontinued:

- development of the UK industry; and
- market price of goods in the UK.

Please provide estimates for the next four years (e.g. projections or forecasts) to support your claims.

As elucidated in response to question E1.1, the development of the UK steel industry has been affected mainly due to the combination of high domestic costs and fierce competition from China as these factors have rendered the UK steel industry uncompetitive. JSWSL and JSCPL believes that continuation of global safeguard measures will not contribute to the development of the UK steel industry, but rather discontinuation of safeguard measures in conjunction with cost rationalisation and the use of specific trade remedial measures against China might contribute to its development by fomenting healthy competition.

Appendix reference:



3. Please comment on the likelihood of trade diversion to the UK if the existing safeguard measure were to be removed due to similar measures applied on steel goods worldwide, e.g. the US Section 232 measures and the EU safeguard measure.

Given the impending change in the US administration, it is very likely that the new administration could review the existing Section 232 tariffs on steel and aluminum, as well as the other tariffs put in place under the Trump administration.

In the words of the U.S. President-elect Joe Biden, "The Trump Administration's actions on steel and aluminum have brought some short-term relief, but done nothing to address the long-term challenges facing these sectors". The Biden administration is expected to employ a moderate outlook in its trade policy and look to enlist the U.S.' international allies to collectively tackle unfair practices to ensure fair trade in steel, aluminum and other products. Furthermore, the EU safeguard measure is due to expire on 30th June 2021 i.e. the same time until which the existing measures would remain in force for U.K. after the enforcement of Brexit. Due to the changing geo-political dynamics, the likelihood of trade diversion to the UK might cease if the existing safeguard measure were to be removed.

Even if the US Section 232 measures and the EU safeguard measure remain in force, the likelihood of trade diversion to U.K. would remain minimal as the sources of surplus capacities is primarily in the eastern hemisphere (i.e. China, Japan and South Korea), and such sources of surplus capacities are closer to growing and vulnerable economies like India that has entered into one-sided free trade agreements with Japan, South Korea as well as ASEAN (which is frequently used to funnel Chinese products at concessional duty rate to India).



SECTION F: Next steps and declaration

Next steps

Once you have completed all parts of the questionnaire the declaration below should be signed by an authorised signatory.

The questionnaire, spreadsheet annex and any appendices should be submitted through the Trade Remedies Service (www.trade-remedies.service.gov.uk) by 21 November 2020. The checklist in Section G of this questionnaire may help ensure your submission is complete.

A confidential and non-confidential version of the questionnaire and related annex must be submitted. You can find guidance on how to complete confidential and non-confidential versions at <https://www.gov.uk/government/publications/the-uk-trade-remedies-investigations-process/an-introduction-to-our-investigations-process#how-we-handle-confidential-information>.

Declaration

By signing this declaration, you agree that all information supplied in this questionnaire is complete and correct to the best of your knowledge and belief.

Internal registration number:

Company name: JSW Steel Limited and JSW Steel Coated Products Limited

[Redacted]

28th January 2021

Date

Signature of authorised signatory

[Redacted]

Company stamp

[Redacted]

Name and title of authorised signatory

Note on Confidentiality: Personal Information has been redacted



SECTION G: Checklist and appendices

This section is an aid to ensure that you have completed all sections of this questionnaire.

Section	Please tick if you have responded to all questions
Section A – Company structure and operations	✓
Section B – Goods	✓
Section C – Sales and profits	✓
Section D – Information on each of the goods	✓
Section E – Other questions	✓
Section F – Next steps and declaration	✓

Please list any appendices that you have referenced throughout and are attaching along with this questionnaire.

Appendix reference	Document title
Exhibit-1	List of approval/clearances required for new projects as per the investor guidance of Department for Promotion of Industry and Internal Trade
Exhibit-2	JSWSL and JSCPL financial statements covering the POI and MRP (JSCPL standalone financial statements upto 2014-15 as well financial statement of JSCPL for the quarter ending June 2020 are Confidential)
Exhibit-3	JSWSL and JSCPL's trial balance covering the POI and MRP (Confidential)
Exhibit-4	Technical documentation
Exhibit-5	Capacity and production of the goods

+Add additional rows as required